THE STATE OF NEW HAMPSHIRE



PUBLIC UTILITIES COMMISSION 21 S. Fruit Street, Suite 10 Concord, N.H. 03301-2429

April 10, 2009

Debra A. Howland, Executive Director New Hampshire Public Utilities Commission 21 S. Fruit St., Ste. 10 Concord, NH 03301

Re: DW 08-086 – Eastman Sewer Company Settlement Agreement on Financing

Dear Ms. Howland:

Staff and the company have entered into the attached settlement agreement and wish to present this agreement to the Commission at the hearing scheduled for April 16, 2009 at 10 am. There are no intervenors in this docket.

Thank you in advance for your assistance with this matter.

Sincerely,

Marcia OB Thumberg

Marcia A.B. Thunberg Staff Attorney/Hearings Examiner

cc: Enclosure Service List

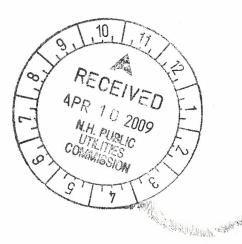


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